

EXHIBIT F

From: Robert Ladd
Sent: Thursday, October 11, 2012 11:19 PM EDT
To: BRHonig@aol.com
Subject: Re: (no subject)

1. Check
2. Check
3. Check and check....you have two 3's!! ha
4. Check
5. Thank god!
6. Your call
7. Done
8. Check agnostic about the investors...really. I have always wanted to have a dinner with Dr. Frost though.

9.....closing party South Beach

10....priceless



MGT Capital Investments, Inc. (NYSE-Amex: MGT)

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AIM: laddcap

From: "BRHonig@aol.com" <BRHonig@aol.com>

Date: Thursday, October 11, 2012 11:05 PM

To: Robert Ladd <rlass@mgcni.com>

Subject: Re: (no subject)

I just spoke to Yoav believe it or not he actually likes you and called you honest as well. I guess he lost the war

- 1) Ok on the \$2.0 million in covenants
- 2) Cashless good
- 3) Board is yours
- 3) Investor relation firm gets signed up, it is important somebody helps you there
- 4) PR Firm as well it is \$100,000 for 6 months; it is the PR that creates all the value

5) SRFF can paper, Greenberg can review

6) We can wait on the shelf does not make a difference if we do it all at once

7) My recommendation is you have John O'Rourke come up for an interview with you
he can be a good right hand man. He is a young kid, single, smart, dad is a lawyer, hungry- you pay him
\$12,000 a month and some options and will pay for himself and company -10 fold...you should atleast
meet him

8) \$1.3 million off shelf and \$4.5 million preferred

\$5.8 million in total

Yoav is down to \$1.0 million

Iriquois I will know tomorrow probably \$1.5million

I will do \$2.0 million

John Lemak (Sandor Capita) \$250,0000

John Ford will be small

Dr Frost will probably be in for \$500,000-\$1.0 million

If not three small investors

In a message dated 10/11/2012 10:52:29 P.M. Eastern Daylight Time, rladd@mgtci.com writes:

I really am not vindictive...I really don't care how much he makes...and his self interest is great for the company with respect to the warrants. He lost 1.1 million shares at \$3 from the convertible Note, and only a month away from 144!!, but he pushed me too far.

I hope you understand -- this thing is tied up for everyone.

I will send you the marked term sheet of mine with the \$2.0 million cash covenant, and the cashless exercise feature.

I will include your term for the IR, but in the interest of expediency and "safety," please let's both waive conflicts and let Sichenzia paper it over the weekend.

It is a simple SPA with Warrants.

In good faith for all of us and Amex, MGT will sell you 100 off the shelf tomorrow at \$3 (50 for you plus 2 x 25)

You will like working with me, I swear. You will not have to work so hard!

Deal?

Rob



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AIM: laddcap

From: "BRHonig@aol.com" <BRHonig@aol.com>

Date: Thursday, October 11, 2012 10:41 PM

To: Robert Ladd <rlass@mgctci.com>

Subject: (no subject)

Robb

I have Yoav down to \$1.0 million dollars

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